

Planned Giving - Bequests

How do I make a bequest?

A bequest is one of the easiest gifts to make. With the help of an advisor, you can include language in your will or trust specifying a gift be made to family, friends and Boys & Girls Clubs of the Coachella Valley as part of your estate plan.

Boys & Girls Clubs of the Coachella Valley Bequest Language

An excellent way for you to support the Boys & Girls Clubs of Coachella Valley mission is to leave us a bequest in your will, living trust or with a codicil. One significant benefit of making a gift by bequest is that it allows you the use of what you will leave to the Clubs during your life. Another benefit is that you are able to leave a lasting legacy.

Bequest Benefits

A bequest is generally a revocable gift, which means it can be changed or modified at any time. You can choose to designate that a bequest be used for a general or specific purpose so you have the peace of mind knowing that your gift will be used as intended. Bequests are exempt from federal estate taxes. If you have a taxable estate, the estate tax charitable deduction may offset or eliminate estate taxes, resulting in a larger inheritance for your heirs

Bequest Language

In order to make a bequest, you should speak with your attorney. Your attorney can help you include a bequest to the Boys & Girls Clubs of the Coachella Valley in your estate plan. We have provided some basic bequest language to assist you and your attorney.

Bequest language of a Specific Dollar Amount

I hereby give, devise and bequeath _____ and No/100 dollars (\$DOLLARS) to the Boys & Girls Clubs of the Coachella Valley, a nonprofit organization located at 42-600 Cook Street, Ste. 120, Palm Desert, CA, 92211, Federal Tax ID #95-6122699, for the Boys & Girls Clubs of Coachella Valley's general use and purpose.

For more information contact Peter Sturgeon at the Boy & Girls Clubs of the Coachella Valley 760-836-1160